

**FILED**

# NOTICE OF SALE OF ESTATE PROPERTY

F60042

### ATTACHMENT

In order for any party to participate in an overbid procedure regarding the purchase of the Appellate Rights, the Trustee requests that the parties comply with the following provisions:

1. Each party (including (a) Dennis P. Riley, (b) Law Offices of Dennis P. Riley, PC, (c) Rena E. Kreitenberg, and (d) Law Offices of Rena E. Kreitenberg, PC (collectively, the "Buyers")) must be present either physically or telephonically at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process;

2. Each party participating in the overbid process (except for the Buyers) must have at the hearing on the Motion a deposit in cash or cashier's check made payable to "Amy L. Goldman, Chapter 7 Trustee" in the amount of ten thousand dollars (\$10,000.00) AND a deposit in cash or cashier's check made payable to "Nancy H. Zamora, Chapter 7 Trustee" in the amount of ten thousand dollars (\$10,000.00) (i.e. total of \$20,000.00). The foregoing \$20,000.00 shall not be refundable if the party subsequently is unable to complete the purchase of the Appellate Rights;

3. The bidding for the Appellate Rights shall begin at twenty-one thousand dollars (\$21,000.00) with overbids being made in minimal increments of five hundred dollars (\$500.00); and

4. The successful bidder (including the Buyers) must pay the entire balance of the successful bid to the Trustee within fourteen (14) days after entry of an order granting the Motion. In the event that the Buyers are not the successful bidder for purchase of the Appellate Rights, then the successful bidder shall become the purchaser of the Appellate Rights under the same terms and conditions as the Buyers (except for the Purchase Price) as set forth in the Motion. Furthermore, if the successful bidder cannot deliver the balance of the Purchase Price within the above-referenced 14-day period, the Trustee shall be authorized to accept the offer made by the next highest bidder and the successful bidder's deposit shall be non-refundable.